



Date of Application:
 Federal Tax ID#
 Congregation District
 Requested Loan Amount:

Contact Phone#:
 Fax:
 email:
 Date Organized:

Property ID#
 Congregation Name
 Congregation Address
 Congregation Location
 Mailing if Different
 Congregation Phone
 Pastor Name
 Congregation Representative

	City		State		Zip	
	City	Suburb	Rural			
	City		State		Zip	
	Fax:		Requested Term of Loan			
	Phone:		Fixed Rates: 10 Year 15 Year			
	Rep Phone:		5 Year Balloon: 20 Year 25 Year 30 Year			

Loan Purpose Details

Fiscal Year	As of Date	YTD	Projected +1 Year	Assets	as/of date	Present Value
Congregation Trends				Cash in bank	50	
Baptized	20			Land	51	
Confirmed/Communicants	21			Church	52	
Weekly Worship	22			Parsonage	53	
Sunday School Enrollment	23			Other	54	
School Teachers	24			Educational Unit	55	
School Enrollment	25			Total (lines 50-55)		
Income						
Contributions	30					
Gifts	31					
Current Building Fund	32					
New Building Fund	33					
School Tuition	34					
Other	35					
Total Income (lines 30-35)	36					
Expenses						
Operating Expenses	40					
Current Debt Service	41					
New Debt Service	42					
District/Synod Support	43					
Other	44					
School Expenses	45					
Total Expenses (lines 40-45)	46					
NET (line 36 minus 46)						

Existing Debt

Lender	Current Owed	Monthly Pmt	Mature Date	Purpose
	50			
	51			
	52			
Totals				